**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 November 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – *“NNF069”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 18 November 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF069

**Nominal Issued** R600,000,000.00

**Issue Price** 100%

**Coupon 4.883**% (3 Month JIBAR as at 18 November 2021 of 3.683 plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2022

**Books Close** 8 February 2022

**Interest Payment Date(s)** 18 February 2022

**Last Day to Register** By 17:00 on7 February 2022

**Issue Date** 18 November 2021

**Date Convention** Following

**Interest Commencement Date** 18 November 2021

**First Interest Payment Date** 18 February 2022

**ISIN No.** ZAG000181785

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF069%20PricingSupplement18112021.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele Nedbank CIB

Corporate Actions JSE +27 11 5207000